APT Electronics Co., Ltd.
廣東晶科電子股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2551)

PROFIT WARNING

This announcement is made by APT Electronics Co., Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders (the "**Shareholders**") and potential investors of the Company that, based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended June 30, 2026 (the "**Reporting Period**") and other available information, for the Reporting Period, the Group is expected to (1) record revenue ranging from RMB1,075 million to RMB1,100 million, representing a decrease ranging from approximately 1% to 3% as compared with the six months ended June 30, 2025; (2) record a net loss ranging from RMB53 million to RMB58 million (for the six months ended June 30, 2025: net profit of RMB11.23 million). The decrease in net profit during the Reporting Period was primarily attributable to: (i) intensifying competition in the automotive and high-end lighting industries, leading to a temporary decline in the unit prices of sales and operating revenue of automotive intelligent lamps and high-end lighting products; (ii) the increased pre-production expenses in relation to investments in construction of headquarters and research and development base of Lynway Vision (Guangzhou)[1] in the Greater Bay Area, in order to expand the Group's future business development and actively implement its strategic layout; and (iii) an increase in product costs, driven by rising prices of precious metals, PCB materials and other raw materials.

Note:

1. Refers to Lynway Vision Automotive Parts (Guangzhou) Co., Ltd.* (領為視覺汽車零部件(廣州)有限公司)

Notwithstanding the temporary pressure on the Group's overall financial performance, the Group's business structure continued to be optimized, with high value-added businesses demonstrating strong growth resilience. The advanced display business achieved counter-trend revenue growth, leveraging its core competitive advantages in Mini LED products, particularly the industry-leading position of RGB Mini LED in respect of production capacity, manufacturing efficiency and quality control. The revenue of automotive-grade LED devices and modules maintained a steady growth, underpinned by technological leadership and high reliability. The above business performance highlights the strategic value of the Group's synergistic layout across its three core business segments in hedging against industry cyclical fluctuations. The Group's principal businesses comprise three segments: intelligent automotive vision, advanced display and high-end lighting, and the long-term positive trajectory of the Group's principal businesses remains unchanged. Looking ahead, the Group will continue to adhere to its development philosophy of innovation-driven and high-end manufacturing, and will drive the sustained and steady development of its businesses through deepening vertical integration across the industrial chain, intensifying technological innovation, reasonably expanding production capacity, and precisely targeting high-growth areas.

As at the date of this announcement, the Company is still in the course of finalizing the interim results of the Group for the six months ended June 30, 2026. The information contained in this announcement is only based on a preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the six months ended June 30, 2026, which have not yet been reviewed or audited by the Company's independent auditor, nor reviewed by the audit committee of the Board. Such financial information remains subject to finalization and necessary adjustments and may differ from the actual interim results of the Group for the six months ended June 30, 2026. Further details of the Company's financial information will be published in the announcement of interim results for the six months ended June 30, 2026, which is expected to be published by the end of August 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
APT Electronics Co., Ltd.
Xiao Guowei David
Chairperson of the Board

Hong Kong, August 10, 2026

As at the date of this announcement, the Board comprises Mr. Xiao Guowei David and Mr. Hou Yu as executive Directors; Mr. Chan Philip Ching Ho, Mr. Yuan Lie Ming Peter and Mr. Huang Guansheng as non-executive Directors; and Ms. Zhang He, Ms. Lin Nan, Ms. Ding Hui and Mr. Chan Chi Kong as independent non-executive Directors.

* *for identification purposes only*